

# 4081 & 4082 Process Controller Quick Start Manual PK531 (0037-75563) Page 1 of 6

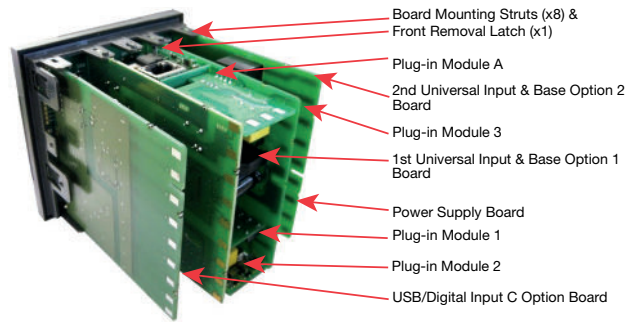
The following symbols are used on the product labels:

	<b>Caution: Potential danger to life or limb.</b> Refer to installation manual when connecting		Equipment protected through-out by double insulation
	Alternating current		Both direct and alternating current

## 1. INSTALLATION

**Installation should be only performed by technically competent personnel. It is the responsibility of the installing engineer to ensure that the configuration is safe. Local regulations regarding electrical installation & safety must be observed - e.g. US National Electrical Code (NEC) and/or Canadian Electrical Code. Impairment of protection will occur if the product is used in a manner not specified by the manufacturer.**

### Installing Plug-in Modules

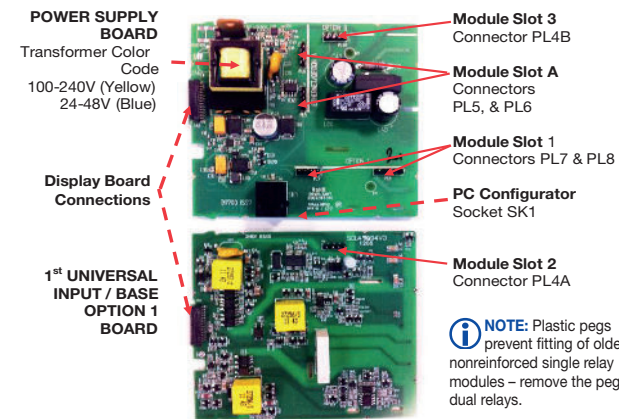


To access the plug-in modules, first remove the instrument from the housing.

- Pull front out to engage Front Latch. This prevents removal without a tool.
- Press latch with screwdriver through top vent hole. Remove front from case.
- Detach main boards by lifting first the upper, and lower mounting struts.
- Plug required modules into the correct connectors, as shown below.
- Locate the module tongues in corresponding slot(s) on the opposite board.
- Hold the Power and Input boards together while relocating on their mountings.
- Push the boards forward to ensure correct connection to the Display board.
- Replace the instrument by aligning the boards with the guides in the housing, and then slowly push the instrument back into position.

**NOTE: Plug-in modules are automatically detected at power up.**

### Main Board Connectors

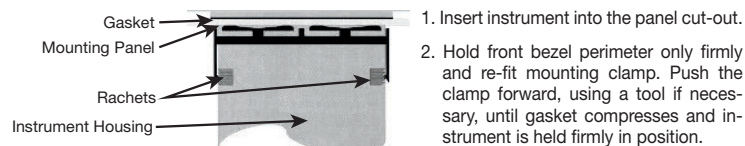


### Re-fitting the Main Boards

This product is designed to allow the user to reconfigure some hardware options in the field by changing the modules fitted in slots 1, 2, 3, & A. The main boards (display/CPU, power supply, inputs 1 & 2 and digital input/USB) are factory fitted, but may be removed while reconfiguring the plug-in modules. Take care when re-fitting these boards. Observe the power supply board transformer color, and case labelling to check the supply voltage, otherwise irreparable damage may occur.

**CAUTION: In the event of a fault, replacement of defective main boards should only be carried out by trained personnel.**

### Panel Mounting



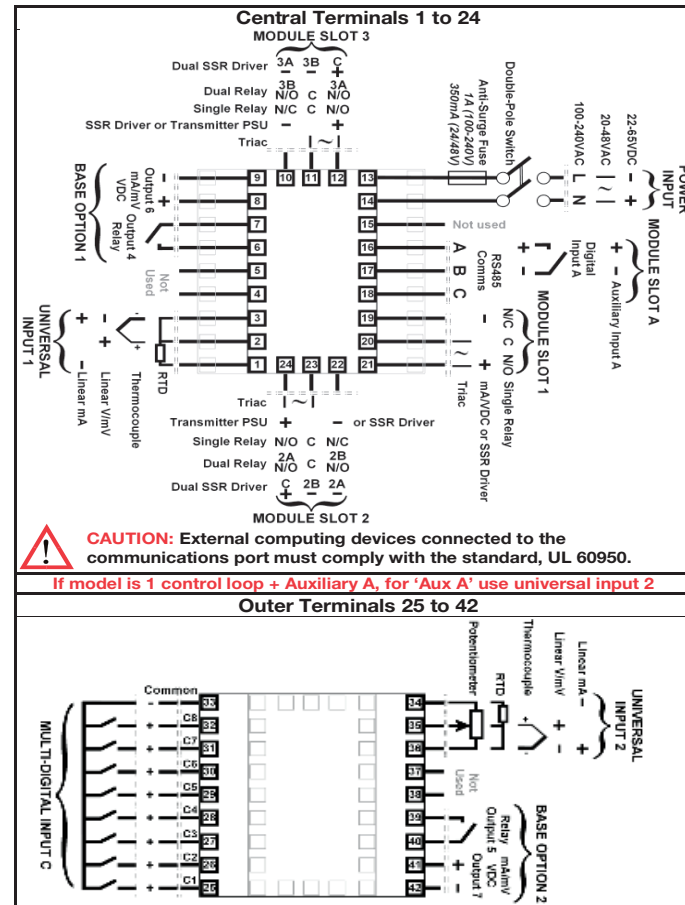
**NOTE:** For an effective IP66 seal against dust and moisture, ensure gasket is well compressed against the panel, with the 4 tongues located in the same ratchet slot.

### Main Board Connectors

**CAUTION: The instrument is double insulated. All external circuits connected must provide double insulation. Failure to comply with the installation instructions may impact the protection provided by the unit.**

**CAUTION: Check correct operating voltage on the side label before connecting power. A UL listed anti-surge fuse should be fitted to the power input. An IEC60947-1 & IEC60947-3 compliant isolation switch should be fitted close to the unit, in easy reach of the operator, and appropriately marked.**

**NOTE:** The wiring diagrams show all possible option combinations. The connections required depend on the options & modules fitted. Use single strand (1.2mm / AWG18 max size) copper wire, except for thermocouple inputs, where the correct thermocouple or compensating cable and connectors should be used.



## 2. POWER UP SEQUENCE

Following the power-up self-test and logo screen, the instrument normally enters Operation Mode, from which the user can select the instrument's Main Menu (refer to the Screen Sequences on page 5). The exceptions to this are the first power-up after purchase where the Setup Wizard is shown, or if a plug-in module error is detected.

### Plug-in Module Errors

If an invalid or unknown module is detected in one of the plug-in module slots the message "Fault Found, Press U, for details" followed by "Replace faulty module in Module Slot n, Press U," (where n identifies the problem slot). The Service Contact information is displayed next showing details of who to contact if a fault persists.

**CAUTION: Do not continue using the product until the issue causing the error is resolved.**

## 3. OPERATION MODE

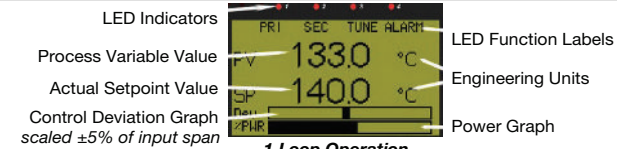
This mode is entered at power on, or can be accessed from the Main Menu. The initial screens shown in operation mode vary depending on the options fitted and the configuration. Subsequent screens display and may allow the selection or adjustment\* of Setpoints, setpoint ramps, enable/disable control, auto/manual operation, alarm status, profiler & recorder status and graphical trend views. Some screens will persist until the user navigates away, others will 'time-out' back to the main screen (refer to **Operation Mode:** in Screen Sequences).

Press U or D briefly to move forward/back through parameters. Where adjustment is possible\*, press U or D to alter the values. The next/previous screen follows the last parameter - or hold down U or D >1sec to skip straight to next/previous screen accepting ALL values shown.

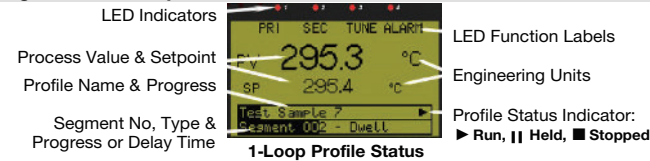
\* If required, all Operation Mode parameters can be made read only (see Display Configuration on page 6) and others may be removed from this mode altogether.

**NOTE:** Configuration must be completed before starting normal operations.

### Single Control Loop: Normal Operation

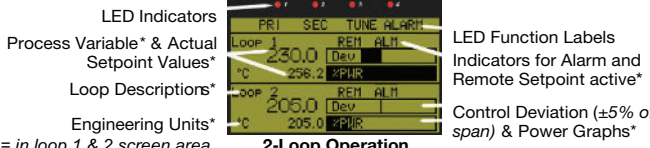


### Single Control Loop: Profiler Status

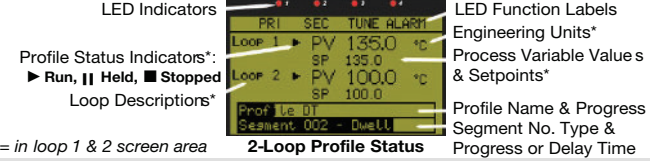


If enabled in Display Configuration, the prior screen allows the user to Select, Run, Hold or Abort a profile. The next screen shows the profile event output status.

### Two Control Loops: Normal Operation



### Two Control Loops: Profiler Status



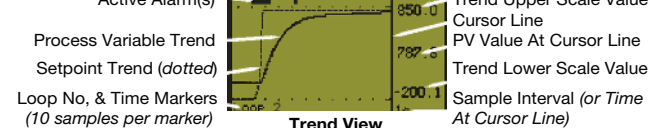
### Cascade Control: Normal Operation



### Ratio Control: Normal Operation



### Trend Views



The Trend Views graph PV; PV & SP; or Max/Min PV between samples, plus active alarms. Graph format and sample intervals are set in Display Configuration. Trend scale values adjust automatically to visible data (between 2 to 100% of input span). 120 of 240 historical data points visible. Pressing U or D moves the Cursor Line back through the last 240 data points.

**NOTE: Data is not retained at power down or if the sample interval is changed.**

### Manual Control

Depending on the Control Configuration settings, automatic or manual control can be selected from the Auto/Manual selection screen, or via a digital input. Switching to or from manual mode is via Bumpless Transfer.

In Manual mode the Setpoint display is replaced by a -100 to 100% power output level, labelled "Man".

Press U or D to set the required manual power. When using VMD control, Manual mode replaces the Setpoint display with the valve movement status (Opening, Closing or Stopped), and is labelled "Man".

The U key opens the valve and the D key closes the valve. If Manual control is selected when in Cascade mode, the slave loops % power value is shown. This is the power output fed directly to the control actuator (e.g. heaters).

**NOTE: Selecting Manual Control will cause a running profile to hold until control is returned to automatic mode.**

**CAUTION: Manual mode overrides the automatic control loop. It also ignores any output power limits, valve open/close limits and the control enable/disable setting. The operator is responsible for maintaining the process within safe limits.**

### Over/Under Range & Input Fail Indications

If the process or auxiliary inputs are >5% above or below the scale max/min, the displayed value is replaced with the word "HIGH" or "LOW". If a signal break is detected, the value is replaced with "OPEN"; except in Ratio control where an open input 1 or 2 is shown as "x1-Open" or "x2-Open". An un-calibrated input is replaced by "ERROR". In OPEN or ERROR conditions, the Control Outputs go to the pre-set power value (see Control Configuration on page 6).

**CAUTION: Correct the problem causing the error condition before continuing normal operation.**

### Customizing Operator Mode

The user can choose to enable or disable some operator mode screens from the Display Configuration menu (see page 6). These are: cascade mode switching; auto/manual control selection; setpoint ramp-rate values; selecting the setpoint source; control enable/disable; clear latched outputs; manually triggering a recording; recorder status information and trend views - these are marked in the screen list on page 5 to indicate that they are optional. In addition, up to 50 configuration mode parameters can be copied into operation mode using the PC software. Any parameters selected in this way are shown at the end of the normal operator mode screen sequence.

**NOTE: Configuration mode parameters copied into operation mode are not pass code protected.**

It is recommended that you only enable operator mode screens if they are important for daily operation. Consider using Supervisor Mode (see section 21) for parameters that the operator may need less often or that you want to limit access to.

## 4. AUTOMATIC TUNING

To automatically optimize the PID tuning (PI tuning in VMD mode) for the process, you can use Pre-Tune, Self-Tune or Auto Pre-Tune independently for each loop. Pre-tune performs a single start-up disturbance test. It stops running when the test has completed. The user chooses which PID set the new tuning terms will be applied to, and this selection does not change the selected "active PID set". There are two modes; Standard Pre-Tune which tests the process response half-way from the activation point (the process value when pre-tune began running) to the current setpoint; or Pre-Tune at Value which allows the user to specify the exact process value at which the test will occur.

**CAUTION: Consider possible process over-shoot when selecting the value to tune at. If there is a risk of damage to the product or equipment select a safe value.**

If Auto Pre-Tune is selected, a Standard Pre-tune will attempt to run at every power up. If Self-Tune is selected it constantly monitors the process and adjusts the tuning when control errors occur. Auto pre-tune and self-tune apply the new tuning terms to the current Active PID set. Auto pre-tune and self-tune are not possible with cascade.

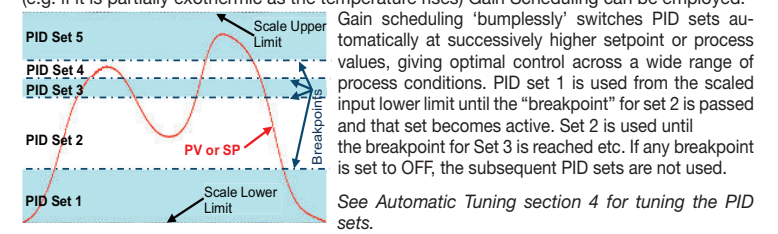
**NOTE: To pre-tune a cascade, first select "Cascade-Open" to tune the PID set(s) on the slave. After the slave has successfully tuned, remember to pre-tune the master/slave combination (this time select "Cascade-Closed"). The cascade remains open until you do this.**

See PID Sets & Gain Scheduling on this page and Automatic Tuning on page 5. Refer to the Full Product Manual (from your supplier) for more about tuning.

**NOTE: Automatic tuning will not engage if either proportional band is set to On/Off control. Also, pre-tune (including and auto pre-tune attempt) will not engage if the setpoint is ramping or the Process Variable is <5% of span from setpoint. Also refer to Profile Notes.**

## 5. PID SETS & GAIN SCHEDULING

Up to 5 sets of PID tuning terms (primary & secondary proportional bands or on-off differential, integral & derivative times, overlap/deadband) can be entered for each control loop, allowing the unit to be pre-set for differing conditions. For each loop one set can be selected as the "Active PID" set, or alternatively, if the process conditions change significantly during use (e.g. if it is partially exothermic as the temperature rises) Gain Scheduling can be employed.



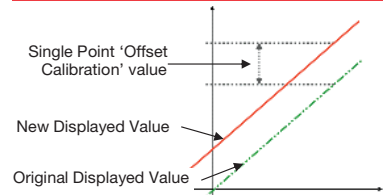
**NOTE: ON/OFF control is possible with the individual PID sets but cannot be used with gain scheduling. On/off control is replaced with the default proportional band if gain scheduling is turned on.**

## 6. APPLICATION SETUP

### Setup Wizard

An easy Setup Wizard runs automatically at first ever power-up. Follow the wizard to setup parameters required for basic applications. The screens/parameters marked "w" in the Screen Sequences lists are included, see pages 5 & 6. The wizard can be run again at any time from the main menu. An option to reset all parameters to default (recommended) is offered when manually running the wizard.

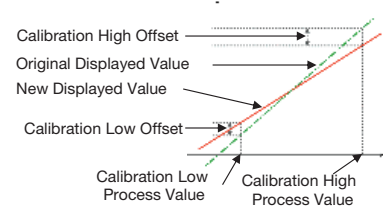




This example shows a positive offset value.  
E.g. if the process displays 27.8 when it should read 30, an offset of +2.2 would correct the displayed value to 30.  
The same offset is applied to all values, so at 100.0 the new value would be 102.2.

### Two Point Calibration

This method is used where an error is not constant across the range. Separate offsets are applied at two points in the range to eliminate both zero and span errors. Measure the error at a low point in the process, and again at a high point. In the Input Calibration, enter the desired low point as the Calibration Low PV value, and an equal, but opposite value to the observed error as the Calibration Low Offset. Repeat this for the high point PV and calibration offset in the next screen.



This example shows the effect of adding a positive Low Offset and a negative High Offset.  
E.g. if the process displays +0.0 at the low end, an offset of +0.5 would change the value to +0.5. A high end value of 100 with a -1.7 offset would read 98.3.  
There is a linear relationship between the two calibration points.

**NOTE:** Choose values as near as possible to the bottom and top of your usable span to achieve maximum calibration accuracy. The effect of any error can grow past the chosen calibration points.

### Multi-Point Scaling

If an input is connected to a linear signal (mA, mV or VDC), multi-point scaling can be enabled for that input from the Input Configuration sub-menu, so that a non-linear signal can be linearized.

The scaled input upper & lower limits define the values shown when the input is at minimum and maximum values. Up to 15 breakpoints can scale the input vs. displayed value between these limits.

Enter the 1st Scaling point (this is a % of the scaled input span), and the desired display value to be shown at that input value. Next set the 2nd point and display value, followed by the 3rd etc. Continue until all breakpoints are used or you have reached 100% of the input span. A breakpoint set at 100% ends the sequence. It is advisable to concentrate the break points in the area of the range with the most non-linearity, or an area of particular importance to the application.

### 14. SETPOINT SOURCES

The setpoint is the target value at which the instrument attempts to maintain the process variable. Each loop can have a Main "local" setpoint set from the keypad and Alternate setpoint. The alternate setpoint sources can be either another local Setpoint" or a remote setpoint (RSP), set by a mA or V DC signal fed to the auxiliary or 2nd process input. The controller can only use one setpoint source at a time for each loop. This is called the "Active Setpoint".

Main/alternate setpoint selection can be made via a digital input; from Control Configuration or if enabled in Display Configuration, an operator menu can be used to select the setpoint.

Refer to the control configuration screen on page 6 for setpoint settings.

**NOTE:** In profile control mode, the selected profile provides the active setpoint source for one or both control loops (see section 15). Once profile control mode is exited, the selected Main or Alternate setpoints become active again.

### 15. PROFILER OPTIONS

The Profiler (or setpoint programmer) feature allows the user to store up to 255 profile segments (each with the possibility of 2 setpoints in two-loop control), shared between a maximum of 64 Profiles. Each profile controls the value of the setpoint(s) over time; increasing, decreasing or holding their values as required.

**NOTE:** If this feature is fitted, Profiler options are added to the Main Menu, and optionally to Operation Mode. See sections 3 & 20.

#### Profiler Enabling

Controllers supplied without the Profiler option can be upgraded in the field by purchasing a licence code. To obtain the correct code you must tell your supplier the instrument serial number - this can be found in Service & Product Information.

To enter this code, hold down the  $\uparrow$  &  $\downarrow$  keys during the power-up splash screen.

Enter the 16-character licence code in the displayed screen, then press  $\downarrow$ .

To confirm if profiling is installed, refer to Service & Product Information.

#### General Profile Configuration

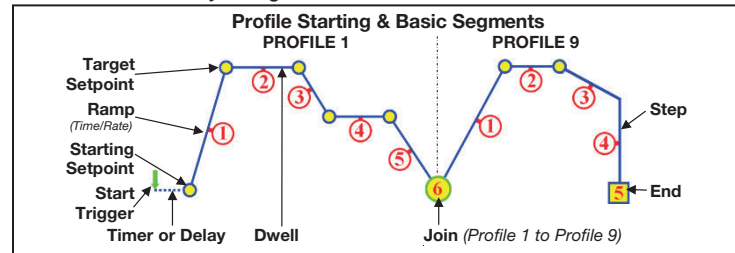
General profile configuration settings apply to all profiles. They enable/disable profile editing while running, and automatic starting of profiles that were setup with delay or day & time start triggers. When disabled profiles can only be manually started, and this is with immediate effect even if they have a delay or day & time trigger defined.

When enabled, delayed starts are possible, and if the selected profile has a day & time trigger it will wait and then start at the time set.

#### Profile Header & Segment Information

Each profile has its own header information plus 1 or more segments. The header contains the profiles name; if it is to control one, two loops or cascade; how it should start & stop; abort/power-loss recovery actions and if it should repeat. Segments can be ramps, dwells, steps or special segments such as holds, ends, joins or loop backs.

**NOTE:** Header information is only stored as the Segment creation sequence begins. No profile is created if you exit before this point. Segment information is stored as each segment is created, but the profile remains invalid until an end or join segment is defined.



Following a Start Trigger, profiles can start immediately, or if enabled after a delay, or at a specified day & time (Recorder only).

**NOTE:** Profiles with segments outside of the current setpoint limits will not run, A "profile not valid" error shows.

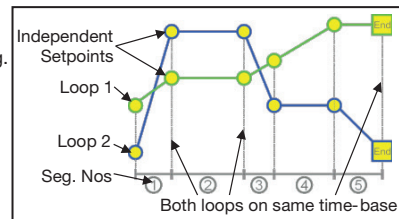
Segments have an end of segment Target Setpoint. If the 1st segment is a Ramp-Time, the slope needed to reach the target changes with the Starting Setpoint value. For a Ramp-Rate segment, the time will change instead. A Dwell (or "soak") holds the last segments value. Step segments jump straight to the target value.

Segments in two-loop controllers control the setpoints of both loops.

**NOTE:** If the last segment is a Join, the join target profile will start, but if the join target has been deleted the profile sequence will abort. An End segment ends the profile or sequence of joined profiles.

#### Two Loop Profiles

If required, the setpoint of both control loops can be maintained when profiling. The example to the right shows how this works. Auto-Hold settings and target setpoints are independent for each loop, but the segment types and time settings are the same. Seg. ① & ② shows a ramp and a dwell with the shared time base.

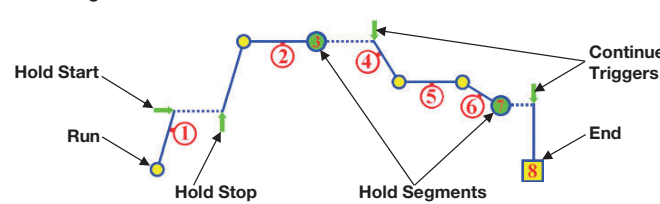


The ramp direction can be different (Seg. ③), and although one loop cannot ramp while the other dwells, a "dwell" is achieved by a ramp with its final setpoint value at the same value as the previous segment (Seg. ④). Similarly, if only one loop is to Step to a new value, make the other "step" to its existing setpoint value. If you later change the previous setpoint, you may have to change both segments.

The Loop-back feature takes both loops back to the previous segment. Ramp-Rate segments are not possible with 2-loop profiling.

**NOTE:** Either loop can cause the profile to auto-hold. The profile continues only when both loops are back within their hold bands.

#### Run/Hold Segments

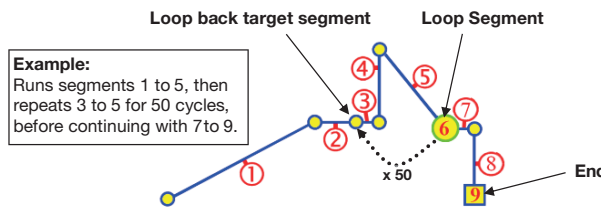


A Hold condition during a segment maintains the current setpoint value of both loops. Once the hold is stopped the Ramp or Dwell continues.

**NOTE:** A running segment will hold if the operator or a digital input instructs it to, during "auto-hold", if one of the profile control loops is disabled, if a cascade is set to "open" or if manual control is selected.

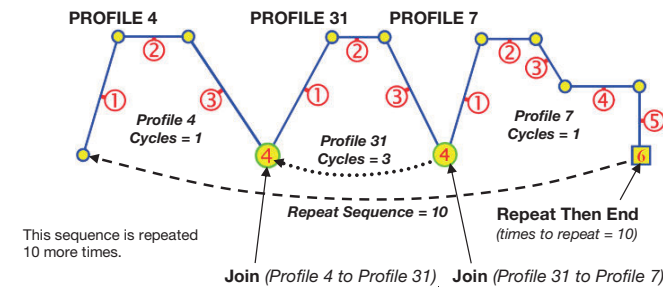
A Hold Segment maintains the value of the last segment. The profile does not continue until a Continue Trigger occurs. This can be via a key press, a digital input signal or after waiting for a time of day (Recorder only).

#### Loops Segments



A Loop Segment goes back to a specified segment. This action is repeated for the required number of times (1 to 9999) before the profile continues onwards. More than one Loop Segment can be used, but they must not cross.

#### Profile Cycles & Repeat Sequences

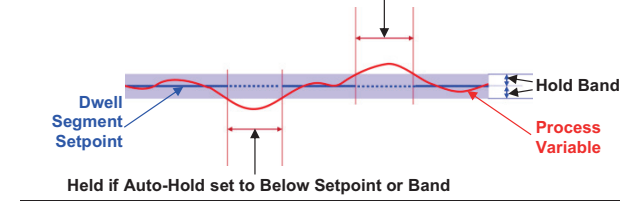


A profile can be made to run itself 1 to 9999 times or continuously using the Profile Cycles setting. A profile ending with Repeat Then End will run the entire sequence of profiles again 1 to 9999 times or continuously.

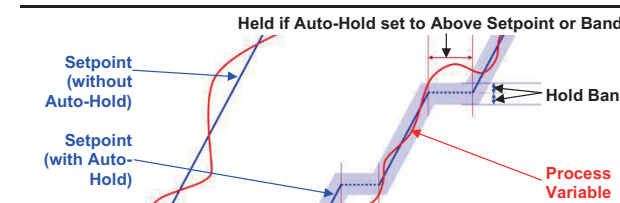
#### Auto-Hold

Each segment has independent Auto-Hold settings. If used, these ensure process and profile remain synchronized. If the process does not closely match the setpoint, the profile can be held until it returns within bounds. The segment time is increased by the time that the process is out of bounds. When Auto-Hold is active the profile status is shown as Held. The user can choose to hold the profile if the process beyond the Hold Band Above only, Below only or Band (either side of the setpoint). 2-loop profiling has individual Auto-Hold settings for the two loops. The entire profile (i.e both loops) will be held if either process is outside of its Auto-Hold Band.

Held if Auto-Hold set to Above Setpoint or Band



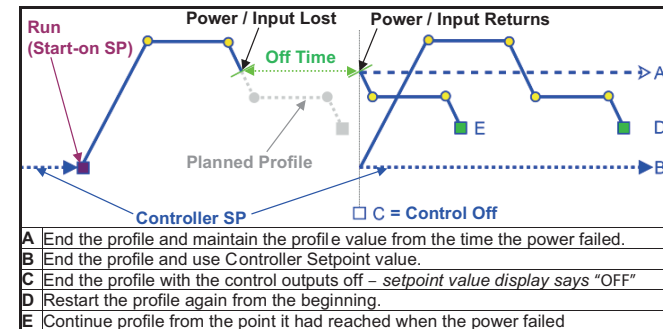
Held if Auto-Hold set to Below Setpoint or Band



Held if Auto-Hold set to Below Setpoint or Band

#### End, Abort and Power/Signal Lost Recovery

If the power is cut or the input is lost (either signal for 2-loop profiling) while a profile is running, the instrument will use the defined Profile Recovery Method once the signal / power returns. These options are explained below.



On Recorder versions, option E will always be used if the power / signal is lost for less than the Profile Recovery Time. If the power / signal is lost for more than this time the defined Profile Recovery Method is used.

Similar options are offered for the Profile End Action taken at the normal profile end, or for the Profile Abort Action if the profile is forced to end before it is finished. These can be defined to act in a similar manner as A, B or C above.

### 16. THE USB INTERFACE

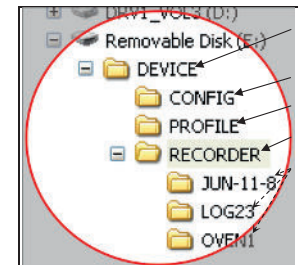
The USB Interface can be used to upload or download instrument settings to or from a USB memory stick. It allows easy configuration of multiple instruments or the transfer of settings to/from the PC configuration software. If the Data Recorder or Profiler options are fitted, recordings and profile information can also be transferred via USB memory stick.

**NOTE:** If this feature is fitted, a USB Menu option is added to the Main Menu. See USB Port information in section 20.

#### USB Memory Stick Folders & Files

When a USB stick is inserted, the instrument looks for, and if necessary creates the DEVICE, CONFIG, PROFILE and RECORDER folders. Files must be located in these folders in order to be used. When preparing to upload files from your PC, ensure that you save them to the correct folder on the memory stick.

**NOTE:** To speed up the disk operation, keep the number of files stored in these folders to a minimum.



**DEVICE** - This folder must be located in the Root of the USB memory stick  
**CONFIG** - Configuration files (\*.bct)  
**PROFILE** - Profile program files (\*.pfl)  
**RECORDER** - Recorder log folders/files The user is asked for a new recorder sub-folder name before transferring recorder data to USB. The log files (\*.csv) are placed in this folder.  
**CAUTION:** If the file name already exists, data will be overwritten

**CAUTION:** Do not remove the memory stick from the USB port whilst a data transfer operation is in progress. Data loss or corruption may result.

The first recorder log file is named 001-0001.csv. A new file is created with the first 3 digits incremented (e.g. 002-0001.csv; 003-0001.csv etc) each time the data being recorded is changed. The last 4 digits increment (e.g. 001-0002.csv; 001-0003.csv etc) if the file size reaches 65535 lines, if a recording is stopped then re-started or if there is a period of >10s without an alarm when recording from an alarm trigger.

**CAUTION:** During Data Transfer, normal operation carries on in the background, but operator access to other screens is not possible. Transfer of full memory can take up to 20 minutes. Only begin a transfer when access (e.g. setpoint changes) will not be required.

### 17. DATA RECORDER

This option can record the process conditions to memory over time. It operates independently from the Trend Views.

**NOTE:** If fitted, Recorder options are added to the Configuration and Main Menus. Recorder Control can be also added to Operation Mode.

See Data Recorder information in section 20.

**CAUTION:** This feature includes a battery backed Real Time Clock (RTC). Servicing and replacement of the internal lithium battery should only be carried out by a trained technician.

The RTC also expands the profiling capabilities and allows a "calibration due" reminder at a specified date. See page 5 for Profile Setup, & page 6 - Input Configuration; for the calibration reminder, and Clock Configuration for RTC settings.

#### Recorded Data

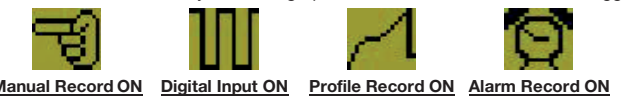
For each control loop, a combination of values can be recorded at each sample, selected from: Process Variable; Maximum or Minimum PV (since the previous sample); Setpoint; Primary Power, Secondary Power or Auxiliary Input values. Additionally the status of Alarms and Profiler Events can be recorded, as can when the unit is turned On/Off.

**NOTE:** If recorded, each alarm/event change forces an extra sample to be recorded, reducing the remaining recording time available.

Sample rates between 1 second and 30 minutes are possible, with the data recorded until the memory is full, or continuous First In/First Out memory overwriting the oldest data with new. See Recorder Configuration on Page 6 for more details.

#### Recorder Triggers

Options for starting/stopping recordings include Manually (from the recorder menu or a screen added to operation mode); a Digital Input; during a Running Profile; or Record on Alarm. Any active trigger that has been configured will cause the recorder to run. The recorder status screen has a % memory used bar graph and icons for the active record triggers.



#### Downloading Recordings

Recordings can be transferred to a memory stick using the USB Port or downloaded to the PC software via the configuration port or serial communications if fitted. Recordings are stored in Comma Separated format (.csv) which can be opened and analysed with the optional PC software. The recorded data files can also be opened directly into a spreadsheet, or imported into other software. See Section 16.

**NOTE:** Analysis with the PC software is limited to 8 analog channels, so only the first 8 will be displayed. The number of recorded alarms & event channels is not limited.

#### Calibration Reminder

The recorders RTC allows a "calibration due reminder" to be shown if the date is equal to or after the Calibration Reminder Date. The reminder screen persists until the  $\downarrow$  key is pressed. If due, the reminder is shown at Power-up, and repeated every 24hrs until the reminder date is changed.

See Input Configuration: for the calibration reminder settings.



20. SCREEN SEQUENCES

Menus & screens displayed depend on how the instrument is configured. Most screens revert to Operation Mode after 2 minutes without key activity, those marked Ⓜ below persist. Menus marked Ⓜ = Require un-lock codes for access. Screens marked W are repeated in the Setup Wizard. Screens marked [ ] are only shown if enabled in Display Configuration.

Screen Navigation

⏪ = Accept Value & Move Back ⏩ = Next Item/Increment ⏴ = Prior Item/Decrement ⏴ + ⏩ = Accept Value & Move Forward ⏴ + ⏩ = Move Up One Menu Level  
 ⏪ or ⏩ for >1sec accepts ALL values & skips to next/previous screen. Symbols ⏴ show to the right of menu lists when more options are available above ▲ or below ▼.

Base Screen Options	Operation Mode:	
Single Loop	Calibration Check Due Warning	Ⓜ If Calibration Reminder is set in Input Configuration, and the due date has passed. - Recorder version only. Press ⏴ + ⏩ to postpone calibration.
Two Loop	LED Labels:	Ⓜ LED indicator functions. Defaults are PRI, SEC, TUNE & ALARM - LED functions and their labels can be altered with the configuration software.
Cascade Control	Process Value & Setpoint (or MAN):	Process values and effective Setpoint (%Manual Power in Manual Mode or Valve Open / Stop / Close for VMD Manual Mode).
Ratio Control	Bar Graphs:	Control Deviation graph (±5% span) and Power graph (0-100% primary, ±100% primary & secondary or Valve OPEN/STOP/CLOSE in VMD mode). If VMD Control with input 2 used for position feedback, the power bar-graph shows 0 to 100% valve position.
Profile Info	LED Labels:	Ⓜ LED indicator functions. Defaults are PRI, SEC, TUNE & ALARM - LED functions and their labels can be altered with the configuration software.
Profile Control	Process Value & Setpoints (or MAN):	Process values and effective Setpoint values for both loops (%Manual Power in Manual Mode or Valve Open / Stop / Close for VMD Manual Mode).
Profile Control	Bar Graphs:	Control Deviation graphs (±5% span) and Power graphs (0-100% primary, ±100% primary & secondary or Valve OPEN / STOP / CLOSE in VMD mode).
Profile Control	LED Labels:	Ⓜ LED indicator functions Defaults are PRI, SEC, TUNE & ALARM - these labels can be altered with configuration software.
Profile Control	Cascade Status, Master & Slave	Cascade Status. Cascade = Cascade operating; Cascade Open = master / slave loops not linked. Master & Slave Process Values. Master Setpoint value (Slave Setpoint if Cascade Open, or Manual Power level in Manual Mode).
Profile Control	Process Values & Setpoint (or MAN):	Control Deviation graph (±5% span) and Power graph (0-100% primary, ±100% primary & secondary or Valve OPEN / STOP / CLOSE in VMD mode).
Profile Control	Bar Graphs:	Control Deviation graph (±5% span) and Power graph (0-100% primary, ±100% primary & secondary or Valve OPEN / STOP / CLOSE in VMD mode).
Profile Control	LED Labels:	Ⓜ LED indicator functions. Defaults are PRI, SEC, TUNE & ALARM - these labels can be altered with configuration software.
Profile Control	Ratio:	Relative Ratio value and relative Setpoint value.
Profile Control	Ratio Setpoint (or MAN):	Ratio Setpoint value (or Manual Power level when in Manual Mode).
Profile Control	Bar Graph:	Control Deviation graph (±5% span) and Power graph (0-100%).
Profile Control	Profile name & progress bar graph with Running/Held/Stopped indicator.	Current profile segment progress bar graph, with segment number and type.
Profile Control	Event Status	Active / inactive status of all configured Events - Profiler mode only.
Profile Control	Cascade Mode	Cascade-Open breaks the master-slave link when commissioning & tuning. Slave SP is adjustable directly. <b>Caution: Return to Cascade when finished!</b>
Profile Control	Auto/Manual Control Selection	Switches the loop shown between automatic and manual control - setpoint replaced by manual power level in manual mode. : These screens possible for each control loop in turn - if configured for 2-loop or cascade operation.
Profile Control	Setpoint Value Display & Adjustment	View and adjust local (internal) setpoints for the loop. The "active" SP is marked. - Remote setpoints are read only.
Profile Control	Setpoint Ramp Rate	Setpoint Ramp Rate adjustment for the loop shown (in display units per hour).
Profile Control	Select Active Setpoint	Selects if the main or alternate setpoint is active for the loop shown.
Profile Control	Control Enable	Enables/disables the control loop outputs for the loop shown - setpoint is replaced by "OFF" when disabled.
Profile Control	Alarm Status	Lists any active alarms. The titles "Alarm n" can be replaced with the PC configuration software to a user defined 8 character name for each alarm.
Profile Control	Clear Latched Outputs	Hold down ⏴ or ⏩ for 3 seconds to clear selected latched output - Output only resets if the condition that caused it to latch on is no-longer present.
Profile Control	Recorder Memory Full Warning	Warns if the recorder memory is used up and that recording has either stopped or is overwriting older data if in FIFO recording mode.
Profile Control	Manual Recorder Trigger	Set the manual recording trigger on or off. Even if set to off, recording will still take place if another recording trigger is active.
Profile Control	Recorder Status Information	Status (Recording or Stopped); active trigger icons; recording mode & time remaining and a %memory bar-graph - see the Data Recorder, section 17.
Profile Control	Trend View (Loop 1)	A trend graph of PV & SP, or the Max/Min value of the PV between samples. Any active alarm(s) are indicated at the top of the graph.
Profile Control	Trend View (Loop 2)	A trend graph of PV & SP, or the Max/Min value of the PV between samples. Any active alarm(s) are indicated at the top of the graph.
Profile Control	- Custom Display screens ...	Up to 50 Configuration parameters can be copied into Operation Mode using the PC software. In this mode they are not pass code protected.
Setup Wizard:	Setup Wizard Unlocking	W Enter correct code number to access Setup Wizard. Default Value = 10
Setup Wizard:	Reset Defaults or Continue	W Decide whether start wizard with current settings or default values (recommended). <b>CAUTION: Resetting defaults all parameters, not just those covered by the quick setup wizard.</b> For more complex applications the user may have to reconfigure other Configuration Mode settings before using the instrument.
Setup Wizard:	- Screens marked w ...	W Press ⏴ to select each major configuration parameter in turn. Follow the on-screen prompts to alter the values.
Setup Wizard:	Setup Wizard Completed	W Confirms completion of the Setup Wizard. Exits to Operation Mode.
Supervisor Mode:	Supervisor Mode Unlocking	If Supervisor Mode is configured (requires PC software to configure screens sequence), enter correct code number to continue. Default Value = 10
Supervisor Mode:	- Supervisor Mode Screens ...	Press ⏴ to select up to 50 Configuration parameters in turn. Follow on-screen prompts to alter values. - see their Configuration Menu entry for details.
Configuration Menu	Configuration Mode Unlocking	Enter correct code number to access Configuration Mode. Default Value = 10
Configuration Menu	Configuration Options	Select required Configuration Menu Option from list. Press ⏴ to continue. Refer to the Configuration Menu sequences on the following page for information about the Configuration Sub-Menus
USB Menu	USB Mode Unlocking	Enter correct code number to access USB Menu. Default Value = 10
USB Menu	Read/Write To USB Device	From: Read/Write Configuration File; Write Recorder Log File or Read/Write Profile File.
USB Menu	Select Profile To Write	If writing a profile to the USB Memory Stick, choose a profile to write from the list provided.
USB Menu	Enter A File or Folder Name	Enter an 8-character folder name for logs, or a file name for configurations and profiles. An extension (bct for configurations, .pfl for profiles) is added automatically. <b>Caution: Existing files/folders with the same name will be over-written.</b>
Write	Writing Profile/Configuration/Log	Recorder log, profile or configuration being written to USB. <b>Caution: Do not disconnect USB device until completed! Data loss or corruption may result.</b>
Write	Transfer Successful	Confirmation of successful data transfer. Press ⏴ to continue
Write	Select File	Select Configuration or Profile file to transfer from the USB stick. <b>Caution: A configuration read overwrites all existing instrument settings.</b>
Write	Reading Profile/Configuration	Profile or configuration is being read. <b>Caution: Do not remove the memory stick whilst this operation is in progress.</b> Data loss or corruption may result.
Write	Transfer Successful	Confirmation of successful data transfer. Press ⏴ to continue
Write	Transfer Failure	For write failures, check the disk space on the USB stick. For read failures, check the maximum number of profiles/segments is not being exceeded
Recorder Control	Recorder Mode Unlocking	Enter correct code number to access Data Recorder Menu - Default Value = 10.
Recorder Control	Manual Recorder Trigger	Turn on or off the manual recording trigger. <b>Note: Recording continues if another trigger active (e.g. on alarm/profile; manual start or digital input).</b>
Recorder Control	Recorder Status Information	Status (Recording or Stopped); active trigger icons; recording mode & time remaining and a %memory bar-graph - see the Data Recorder in section 17.
Recorder Control	Clear Recordings?	Clears the recorder memory. <b>Caution: Permanently removes All recorded data. - Only shown if recording is stopped</b>
Profile Setup	Profile Setup Menu Unlocking	Enter correct code number to access the Profile Setup Menu. Default Value = 10
Profile Setup	General Profile Configuration:	<b>Sub-menu with global settings affecting all profiles. Press ⏴ + ⏩ to return to Profile Setup Menu</b>
Profile Setup	Enable Edit While Running	Enables/disables the ability to edit profiles whilst a profile is running. Note: current or next segment will not change until after profile is restarted.
Profile Setup	Timer Start Function	If enabled, delayed timer starts are possible, and if the selected profile has a day & time trigger waits until the time set, then starts automatically. If disabled, profiles can only be manually started, and with immediate effect (delays or timer starts ignored).

Continued...

Profile Header Details	Profile Segment Details	Service and Product Info:	Automatic Tuning
Create a Profile	Sub-menu to Create profiles. A warning is displayed if 64 profiles or 255 segments is exceeded. Press ⏴ + ⏩ to return to Profile Setup Menu.	Plug-in Modules	Automatic Tuning Mode Unlocking
Enter Profile Name	Ⓜ Up to 16 characters can be used to give each profile a unique descriptive name.	Base Options	- Control loop 1 or 2 ...
Number of Loops (Profile Type)	Ⓜ Select if this profile will: 1) Control the setpoint of first loop only or; 2) Control the setpoint of both loop. or; 3) Control Cascade This setting cannot be edited later. <b>Note: the segment type and time settings are common to both loops.</b>	Optional Features	Cascade Mode
Profile Starting Setpoint	Ⓜ From: Current Setpoint or Current Process Variable. Uses the measured PV or effective SP when profile is started, for the beginning of the first segment.	Firmware Information	Pre-Tune Method
Profile Start Trigger	Ⓜ From: None (profile start is not delayed); After Delay or Day and Time. Note: Timer triggers only effective when Timer Start Function is set to Enabled.	Product Revision Level	Pre-Tune Value
Profile Start Time	Ⓜ The time (hh:mm) when the profile should run. - If Day and Time is the Profile Start Trigger. <b>Caution: Take care not to clash with other profiles.</b>	Serial Number	Pre-Tune Save Location
Profile Start Day(s)	Ⓜ Day(s) when the profile should run. From: Mon; Tue; Wed; Thu; Fri; Sat; Sun; Mon-Fri; Mon-Sat; Sat-Sun or Every Day. - If Day and Time is the Trigger.	Date of Manufacture	Run Pre-Tune on Set n Now?
Profile Start Delay Time	Ⓜ The delay time, up to 99:59 (hh:mm), for a profile to wait after the start request has been given. Profile only begins when this time has elapsed.	Input 1 Calibration Status	Pre-Tune Status
Profile Recovery Method	Ⓜ Power-on action if profile was running at power-down (e.g. a power cut), or following correction of a signal break. From: Control outputs off; Restart profile; Maintain last profile setpoint; Use controller setpoint; Continue profile from where it was when power failed.	Input 2 Calibration Status	Engage Self-Tune
Profile Recovery Time	Ⓜ Recovery Method is ignored (profile continues from where power failed), if power is off for less than this time. Max 99:59 (hh:mm). - Recorder only.	For Service Contact Information	Self-Tune Status
Profile Abort Action	Ⓜ Action after profile is forced to stop before its end. From: Control outputs off; Maintain last profile setpoint or Use controller setpoint.	Automatic Tuning	Auto Pre-Tune at Power Up?
Profile Cycles	Ⓜ The number of times the program should run each time it is started (1-9999 or Infinite).	Automatic Tuning Mode Unlocking	
Segment Number	Ⓜ Shows the number of the profile segment being created from 1-255	- Control loop 1 or 2 ...	
Segment Type	Ⓜ From: Ramp Time (time to reach target SP); Ramp Rate (rate of change towards target SP - Single loop profiles only); Step (jump to target SP), Dwell (keep current SP); Hold (hold profile until released); Loop (back to previous segment); Join (to another profile); End or Repeat Sequence Then End.	Cascade Mode	
Loop 1 Target Setpoint	Ⓜ The setpoint value Loop 1 should be reached by the end of this segment if type is Ramp Time, Ramp Rate or Step.	Pre-Tune Method	
Loop 2 Target Setpoint	Ⓜ The setpoint value Loop 2 should be reached by the end of this segment if type is Ramp Time or Step. - Two-Loop profiles only.	Pre-Tune Value	
Segment Ramp Time	Ⓜ The time (hh:mm:ss) for the loops to reach their Segment Target Setpoints - if segment type is Ramp Time.	Pre-Tune Save Location	
Segment Ramp Rate	Ⓜ The rate of change towards the Segment Target Setpoint if segment type is Ramp Rate. The rate can be set from 0.001 to 9999.9 units per hour.	Run Pre-Tune on Set n Now?	
Segment Dwell Time	Ⓜ The time (hh:mm:ss) the loop(s) maintain their current setpoint(s).	Pre-Tune Status	
Number of Loops	Ⓜ For Loop Segments, enter the number of times to loop back to a previous segment, before continuing forward to the next segment.	Engage Self-Tune	
Slave Maximum Setpoint	Ⓜ The setpoint value for the Maximum Temperature allowed for the Slave Temperature. Present for Ramp or Step segments.	Self-Tune Status	
Back to Segment Number	Ⓜ For Loop Segments, enter the segment to loop back to from the list of segments shown. Note: loops must not cross.	Auto Pre-Tune at Power Up?	
Loop 1 Auto-Hold Type	Ⓜ From: None (no auto-hold); Above Setpoint (hold if too high); Below Setpoint (hold if too low) or Band (hold if too high or low).		
Loop 1 Auto-Hold Band Value	Ⓜ The distance from loop 1 setpoint beyond which the profile is held.		
Loop 2 Auto-Hold Type	Ⓜ Options as for Loop 1 - Two-Loop profiles only.		
Loop 2 Auto-Hold Band Value	Ⓜ The distance from loop 2 setpoint beyond which the profile is held.		
Hold Segment Release Type	Ⓜ A hold segment can either be released by an Operator/Digital input or be set wait until a specified Time of Day - Recorder version only.		
Hold Release Time	Ⓜ Time of day (hh:mm) when a Hold Segment will release - if Release Type is Time Of Day. The segment releases at the next occurrence of this time.		
Times To Repeat Sequence	Ⓜ The number of times the entire sequence of profiles should run. - If the last segment is Repeat Sequence Then End.		
Segment End Type	Ⓜ Action after profile ends. From: Control outputs off; Maintain last profile setpoint; Use controller setpoint.		
Select Profile To Join	Ⓜ Choose a profile to join to from the list provided. Chosen profile will start immediately the current profile ends. - If final segment set as a Join.		
Event n	Ⓜ Select if events (1 to 5) are active during this segment. For end segments, Active events stay on until the unit exits profiler mode or a new profile runs.		
Edit A Profile Header	Choose the profile to be edited from the list of profile names provided. The number of loops in a profile cannot be changed.		
Edit A Profile Segment	Choose the profile and segment to be edited from the lists. Other segments cannot be changed into End, Join or Repeat types.		
Insert A Segment	Choose the profile and position of new segment from the lists provided. End, Join or Repeat segments cannot be inserted.		
Delete A Segment	Choose the profile and then the segment to be deleted from the lists provided. End, Join or Repeat segments cannot be deleted.		
Delete A Profile	Choose the profile to be deleted from the list of names is provided.		
Delete All Profiles	Deletes all profiles from memory. The user is prompted to confirm that all profiles should be deleted. <b>Caution: Use with care!</b>		
Profile Control			
Profile Control Menu Unlocking	Enter correct code number to access the Profile Control Menu. Default Value = 10		
Profile Control	If a profile is running, from: Do Nothing; Abort Profile (end immediately); Jump to Next Profile Segment; Hold Profile or Release Hold If profile not running, from: Do Nothing; Run Profile; Select Profile; End Profile Control; (return to std. controller operation).		
Select Profile	The profile chosen to run. Following confirmation, the selected profile starts (after a delay or at the Day; Selection is "read only" if profile selection is via digital input. If not choose from the list of profiles		
Service and Product Info:			
Plug-in Modules	Lists the type of Plug-in Modules (if any) fitted in module Slots 1, 2, 3 or A - see model code matrix for full list of field upgradeable plug-in options.		
Base Options	Lists factory fitted base build options, from: 2nd Universal/Aux input; Output 4 & 5 Relay; Output 5 & 6 Linear.		
Optional Features	Lists which other optional features are fitted/enabled, from: Profiler; USB Port; Data Recorder and 8 Digital Inputs.		
Firmware Information	Type and version of firmware.		
Product Revision Level	Software and Hardware update status		
Serial Number	The Instrument serial number.		
Date of Manufacture	The instrument Date of Manufacture (date format is dd/mm/yyyy).		
Input 1 Calibration Status	Calibration status of mVDC, VDC, mADC, RTD and Thermocouple CJC inputs. <b>Caution: All should be "Calibrated".</b>		
Input 2 Calibration Status	Calibration status of mVDC, VDC, mADC, RTD and Thermocouple CJC inputs. - Two Input versions only. <b>Caution: All should be "Calibrated".</b>		
For Service Contact Information	Contact information for Service, Sales or Technical Support.		
Automatic Tuning			
Automatic Tuning Mode Unlocking	Enter correct code number to access Automatic Tuning Menu.		
- Control loop 1 or 2 ...	For 2-loop controllers, select the loop to tune. If required the screens can be repeated for the other control loop.		
Cascade Mode	To pre-tune a cascade slave, select open-cascade. <b>Note: When slave tune complete, repeat choosing open-cascade to tune the master.</b>		
Pre-Tune Method	Pre-Tune Standard or Pre-Tune at Value		
Pre-Tune Value	Set the value at which process is tested.		
Pre-Tune Save Location	Store pre-tune result to one of 5 PID sets.		
Run Pre-Tune on Set n Now?	Runs Pre-Tune for the chosen PID Set.		
Pre-Tune Status	Pre-Tune status: Running or Stopped.		
Engage Self-Tune	Runs Self-Tune for the active PID Set.		
Self-Tune Status	Self-Tune status: Running or Stopped.		
Auto Pre-Tune at Power Up?	Enables/Disables Automatic Pre-Tune.		

Profile Notes:

- The profile type needs to match the control type, i.e. single, dual or cascade.
- The Slave Maximum Setpoint parameter is not used when the profiles are not running.
- Only the Loop 1 Auto-Hold (Master) works when used for Cascade, the Loop 2 Auto-Hold has no effect.
- The Pre-Tune can be engaged whilst a profile is running, except within a Ramp or Step segment.

21. SUPERVISOR MODE

The purpose of this function is to allow selected operators access to a lock-code protected sub-set of the configuration parameters, without providing them with the higher level configuration menu unlock code. The PC software is used to copy up to 50 parameters from configuration menus for inclusion in the supervisor mode screen sequence. If the parameter is normally displayed on screen with another parameter, both parameters will appear.

**NOTE: Supervisor mode is only available if one or more screens have been configured from the PC software. It is not possible to configure supervisor mode screens without using the software.**

CONFIGURATION MENU OPTIONS  
Select required menu option from list. Press  $\downarrow$  to continue. - Press  $\uparrow$  to move up one menu level.

Table with multiple columns and rows detailing input configuration, calibration, digital input setup, control configuration, and various parameters like Manual Reset, Anti Wind-Up Limit, Ratio SFAC, etc.

Table with multiple columns and rows detailing main setpoint offset, alternate setpoint offset, control loop 2, output configuration, alarm configuration, recorder configuration, clock configuration, display configuration, lock code configuration, and reset to defaults.

22. SOFTWARE SETTINGS

A communications settings screen is shown whenever the user attempts to connect to the instrument from the PC configuration software. If the settings are not as shown below, the PC configuration software cannot communicate with the instrument.

Connection from PC to Bottom Configuration Socket

Device connector = Configuration Socket. PC connector = the PC Serial Com port that you are connected to. Start and Stop bits = 1. Data bits = 8. Parity, Bit Rate & Address settings must match those set in the instruments Communication Configuration menu.

Table with columns: Slot A Module, Bit Rate, Parity, Address. Rows include Slot A Empty, Digital Input, Ethernet Comms, Auxiliary Input, RS485.

Connection from PC to Rear RS485 Communications Option

Device connector = Bus. PC connector = the PC Serial Com port that you are connected to. Start and Stop bits = 1. Data bits = 8. Parity, Bit Rate & Address settings must match those set in the instruments Communication Configuration menu.

Connection from PC/Network to Ethernet Port

Device connector = Bus. PC connector = Ethernet (bus coupler). IP Address = Instrument IP address - see note below. Port Address = 502.

NOTE: \*An IP address must be set before connecting via Ethernet. Use the default address of 0.0.0.0 if your network uses DHCP, BootP or AutoIP or ask your network administrator for a valid address.

